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FIRST RESOURCES LIMITED
(Incorporated in the Republic of Singapore)
Company Registration No.: 200415931M

ANNOUNCEMENT

CONVERTIBLE BONDS DUE 2014

First Resources Limited (the "**Company**") refers to its proposed issue of an aggregate principal amount of US\$100,000,000 5.625 per cent. convertible bonds due 2014 (the "**Bonds**"), convertible into new ordinary shares in the capital of the Company.

All capitalised terms used and not defined herein shall have the same meanings given to them in the announcements dated 20 August 2009, 21 August 2009 and 15 September 2009 made by the Company in connection with the Bonds.

The Company is pleased to announce that the issue of the Bonds has successfully closed today.

The Bonds are expected to be admitted to the Official List of the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m. on Wednesday, 23 September 2009.

By Order of the Board

Tan San-Ju
Company Secretary
22 September 2009